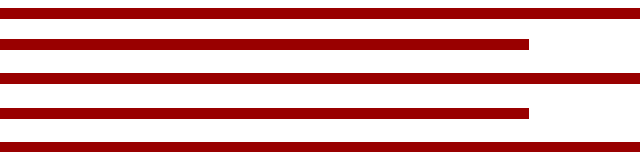
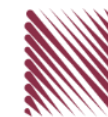


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

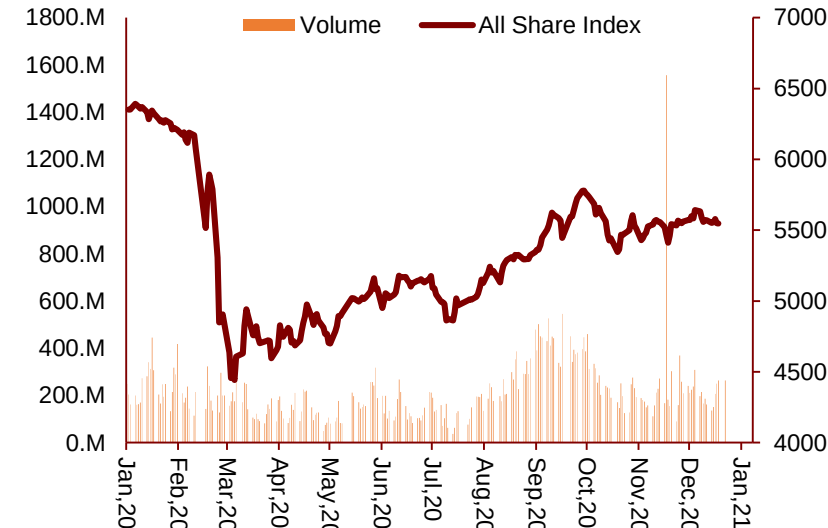
Thursday, January 7, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,537.19	0.14	-0.16	-0.16	-0.16	-0.16	32.21 KWD	1.82	22.40
Kuwait Premier Index	6,030.79	0.00	-0.34	-0.34	-0.34	-0.34	23.40 KWD	1.94	19.50
Kuwait Main Index	4,567.33	0.52	0.33	0.33	0.33	0.33	8.82 KWD	1.50	25.30
NIC 50	6,665.45	0.05	-0.39	-0.41	-0.41	-0.34	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,254.95	0.03	-0.59	-0.59	-0.59	-0.59	18.66 KWD	1.99	20.50
Telecom	1,112.31	0.43	0.91	0.91	0.91	0.91	3.39 KWD	1.91	14.19
Industrials	882.45	-0.12	-0.97	-0.97	-0.97	-0.97	3.17 KWD	1.51	20.00
Financial services	938.77	0.77	0.97	0.97	0.97	0.97	2.35 KWD	0.87	20.00
Real estate	967.44	0.38	1.55	1.55	1.55	1.55	2.07 KWD	1.05	19.75
Basic materials	909.20	0.11	1.18	1.18	1.18	1.18	0.81 KWD	1.29	19.50
Health care	826.12	0.60	-0.06	-0.06	-0.06	-0.06	0.41 KWD	6.05	37.51
Consumer services	824.32	-0.64	0.70	0.70	0.70	0.70	0.43 KWD	3.00	8.69
Insurance	1,154.94	0.10	-0.11	-0.11	-0.11	-0.11	0.44 KWD	1.03	5.04
Consumer goods	743.11	0.65	-0.44	-0.44	-0.44	-0.44	0.23 KWD	1.49	24.37
Oil and Gas	1,253.03	-0.38	-1.90	-1.90	-1.90	-1.90	0.26 KWD	1.48	11.04
Technology	491.79	-1.89	-2.17	-2.17	-2.17	-2.17	0.01 KWD	0.55	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,737.20	0.77	0.55	0.55	0.55	0.55	9,065 SAR	5.93	31.02
Qatar (QE Index)	10,678.28	0.93	1.94	1.94	1.94	1.94	555 QAR	1.75	12.50
Dubai (DFMGI)	2,625.66	0.76	5.36	5.36	5.36	5.36	277 AED	1.25	13.66
Abu Dhabi (ADI)	5,163.75	0.68	2.35	2.35	2.35	2.35	735 AED	4.24	16.52
Bahrain (BAX)	1,451.23	-0.29	-2.59	-2.59	-2.59	-2.59	15 BHD	1.61	10.51
MUSCAT SE INDEX	3,699.36	-0.33	1.11	1.11	1.11	1.11	4 OMR	0.78	12.48
Developed Markets									
MSCI World Index	2,699.51	0.57	0.35	0.35	0.35	0.35			
U.S. (S&P 500)	3,748.14	0.00	-0.21	-0.21	-0.21	-0.21			
U.K. (FTSE 100)	6,810.20	-0.46	5.41	5.41	5.41	5.41			
Japan (Topix)	1,826.30	1.68	1.20	1.20	1.20	1.20			
Emerging Markets									
MSCI EM Index	1,315.33	-0.35	1.82	1.86	1.86	1.86			
China (SSE Composite)	3,576.20	0.71	2.97	2.97	2.97	2.97			
India (Sensex)	48,093.32	-0.17	0.56	0.81	0.81	0.81			



What Move the GCC markets ,

Oil Prices

Oil prices were steady on Thursday after supporters of President Donald Trump stormed the U.S. Capitol, with investors focusing on the likelihood of tighter supplies after Saudi Arabia unilaterally agreed to cut output. **Brent crude was up 8 cents at \$54.38 a barrel.**

Kuwait Market

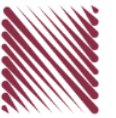
The market are closed today up by 0.14%, value traded 34.1 million KD, Premier market value traded reach 24.9 million KD and closed at 6,030 flat , oil prices up to \$54 a barrel,

Saudi Market

The Market closed by +0.77%, today market Performance are linked to oil prices above \$54 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



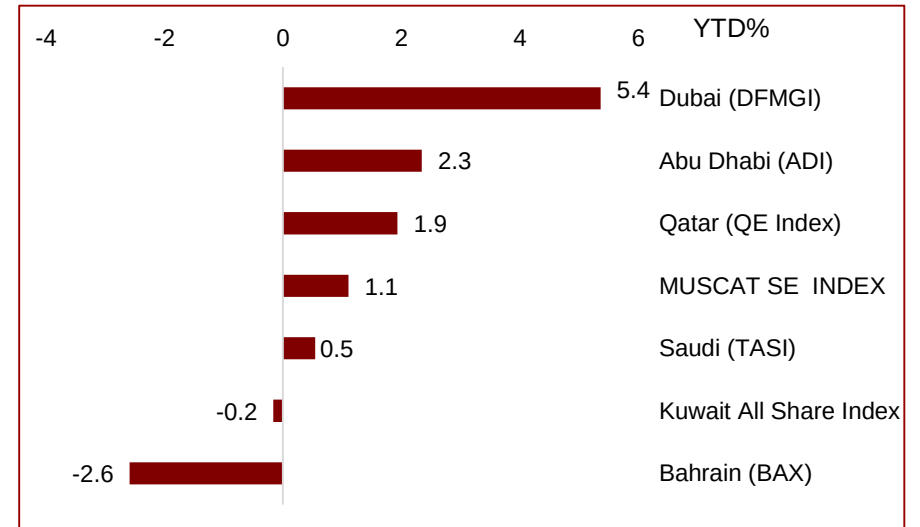
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.846	0.00	0.71	0.71	0.71	0.71	5.79 KWD	1.59	23.24
KFH	0.682	0.44	0.74	0.74	0.74	0.74	5.21 KWD	2.75	32.40
Zain	0.612	0.33	0.99	0.99	0.99	0.99	2.64 KWD	2.07	13.50
BOUBYAN BANK	0.563	-0.18	-0.88	-0.88	-0.88	-0.88	1.71 KWD	2.94	46.88
Agility	0.682	0.00	0.89	0.89	0.89	0.89	1.38 KWD	1.17	22.76
Saudi Arabia									
ARAMCO	34.90	0.29	-0.29	-0.29	-0.29	-0.29	6,960.19 SAR	6.92	33.48
SABIC	105.00	1.35	3.55	3.55	3.55	3.55	310.81 SAR	1.88	0.00
STC	108.80	1.68	2.64	2.64	2.64	2.64	214.01 SAR	3.36	19.99
AL-RAJHI BANK	74.00	1.23	0.54	0.54	0.54	0.54	182.75 SAR	3.33	19.14
NCB	43.20	0.70	-0.35	-0.35	-0.35	-0.35	128.29 SAR	1.69	11.60
United Arab Emirates									
ETISALAT.AD	17.30	0.00	2.25	2.25	2.25	2.25	150.45 AED	3.21	16.83
FAB.AD	13.50	1.81	3.57	3.57	3.57	3.57	144.80 AED	1.43	14.59
EMIRATES NBD	11.00	0.92	6.80	6.80	6.80	6.80	68.85 AED	0.83	9.27
DB ISLAMIC BK	4.69	0.21	1.74	1.74	1.74	1.74	33.89 AED	0.91	8.94
EMAAR PROPERT	3.92	1.03	11.05	11.05	11.05	11.05	27.78 AED	0.49	6.62
Qatar									
QNB	18.74	1.35	4.60	4.60	4.60	4.60	170.78 QAR	1.84	14.38
INDUSTRIES QAT	11.23	2.09	2.12	2.12	2.12	2.12	66.55 QAR	2.02	44.68
QA ISLAMIC BK	17.49	0.52	2.28	2.28	2.28	2.28	41.12 QAR	1.90	14.42
MASRAF AL RAYA	4.57	1.17	0.13	0.13	0.13	0.13	33.86 QAR	2.44	15.48
MESAIEED PETRO	2.07	-0.05	0.64	0.64	0.64	0.64	26.07 QAR	1.67	25.34
OMAN									
BANK MUSCAT	0.400	1.01	1.01	1.01	1.01	1.01	1.29 OMR	0.64	8.33
OMANTEL	0.728	0.00	0.55	0.55	0.55	0.55	0.55 OMR	0.99	7.69
BANK DHOFAR	0.100	0.00	3.09	3.09	3.09	3.09	0.30 QAR	0.43	14.93
NAT BANK OF OMAN	0.164	0.00	2.50	2.50	2.50	2.50	0.27 QAR	0.50	12.71
OMINVEST	0.340	0.00	0.59	0.59	0.59	0.59	0.27 QAR	1.06	6.85

Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
30-Dec-20	19.83%	12.47%	0.06%	0.95%	0.27%	4.68%	3.21%	10.14%	5.10%	3.80%
6-Jan-21	19.82%	12.46%	0.06%	0.96%	0.27%	4.71%	3.18%	10.17%	5.11%	3.83%

End of Report

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Leading Sector Performance

The market are up today by + 0.14 %The leading sector best performance indices today are Financial services 0.77 % Consumer goods 0.65 % Health care 0.6 % respectively.

from YTD performance perspective the best sector performance are Real estate by 1.55 % while the bottom sector performance is Technology by -2.17 %

Telecommunication sector are up today by + 0.43 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 1.07 %

KSA

Saudi Armco are have positive performance today by + 0.29 %, SABIC have positive performance today by + 1.35 %

STC are have positive performance today by + 1.68 %, Al Rajhi Bank have positive performance today by + 1.23 %

UAE

ETISALAT AD close flat and act defensively with COVID19



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